





# MEMBERSHIP APPLICATION

Please check all areas of taxation in which you spend a significant amount of time or that are areas of interest:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> U.S. Federal         | <input type="checkbox"/> U.S. International              | <input type="checkbox"/> Corporate Tax Management |
| <input type="checkbox"/> Canadian Direct      | <input type="checkbox"/> European Direct                 | <input type="checkbox"/> Tax Technology           |
| <input type="checkbox"/> Latin America        | <input type="checkbox"/> Asia                            | <input type="checkbox"/> Africa                   |
| <input type="checkbox"/> U.S. State and Local | <input type="checkbox"/> U.S. Employee Benefits/ Payroll | <input type="checkbox"/> Other: _____             |
| <input type="checkbox"/> Canadian Indirect    | <input type="checkbox"/> European Indirect               | _____   |
| <input type="checkbox"/> Oceania              | <input type="checkbox"/> Middle East                     |   |

## PREVIOUS TAX-RELATED EMPLOYMENT (use additional sheet if necessary):

(Note: If you have been with your current employer less than 5 years, please complete this section to document the 5 year eligibility requirement.)

NAME OF EMPLOYER	DATES OF EMPLOYMENT
_____	
LOCATION	
_____	
JOB TITLE	
_____	
AREAS OF RESPONSIBILITY	
_____	
PERCENTAGE OF TIME DEVOTED TO TAX MATTERS	
_____	

By joining TEI, the member agrees that TEI may publish contact information electronically or in print. The member also agrees that TEI may communicate with the member via fax, email, or other means. If you wish to opt out of either of these services, please check below.

By marking this area, I direct TEI not to publish any information about me in TEI's print or online membership directory.

By marking this area, I direct TEI not to communicate with me by fax or email.

## STUDENT APPLICANTS

Please provide proof of full-time enrollment.

## Payment (U.S. funds drawn on a U.S. bank).

### AMOUNT:

- \$275 – Full Member     \$100 – Associate Member     \$25 – Student Member

For info on payment by wire transfer, email [memberinfo@tei.org](mailto:memberinfo@tei.org).

### METHOD OF PAYMENT

Check or money order made payable to Tax Executives Institute (enclosed)

VISA     MasterCard     American Express     Discover

CARD NO.	EXPIRATION DATE	CARDHOLDER NAME (PRINT)
_____	_____	_____

SIGNATURE \_\_\_\_\_

## Application Procedures

- Send completed Membership Application and payment to: Tax Executives Institute, Lockbox 9407 PO Box 70280, Philadelphia, PA 19176-0280. Applications with credit card information may be faxed to 202.638.5607. You may also apply for membership online at [www.tei.org](http://www.tei.org).
- A first-year payment must be received before application is processed. Checks should be made payable to Tax Executives Institute. For information on wire transfers, please email [memberinfo@tei.org](mailto:memberinfo@tei.org).
- Once the application is approved you will be informed by email and receive a new member packet. If an application is not approved, you will be informed of the reasons as well as the Institute's reconsideration procedures.
- Questions about membership eligibility and the application process should be directed to TEI's membership coordinator at 202.638.5601 or [memberinfo@tei.org](mailto:memberinfo@tei.org).