



2026 Mergers & Acquisitions Seminar

February 12 - 13 | Houston, TX

Program at a Glance

Additional speakers to be announced

Thursday, February 12, 2026

7:00 AM - 8:00 AM	Registration & Continental Breakfast
8:00 AM - 8:10 AM	Welcome and Introductions
8:10 AM - 9:10 AM	Insights from the Inside: A Conversation with Former Treasury and IRS Leaders
	<u>Speakers:</u> Mark Schneider, Alvarez & Marsal Tax Colin Campbell, PwC US Tax LLP
9:15 AM - 10:15 AM	The M&A Market in 2026
	<u>Speaker:</u> Audrey Bailey, Lockton
10:15 AM - 10:45 AM	Networking Break
10:45 AM - 11:45 AM	Buyer & Seller Strategies & Considerations
	<u>Speaker:</u> James Prettyman, PwC US Tax LLP
11:45 AM - 11:50 AM	Break
11:50 AM - 12:50 PM	M&A Tax Due Diligence
	<u>Speakers:</u> Rick Gove, Grant Thornton LLP Josh Goldstein, Alvarez & Marsal Tax
12:50 PM - 1:50 PM	Lunch
1:55 PM - 2:55 PM	Documenting the Deal: The Acquisition & Disposition Agreement
	<u>Speakers:</u> Timothy Shuman, McDermott Will & Schulte Joe Pari, Weil, Gotshal & Manges LLP
2:55 PM - 3:00 PM	Break
3:00 PM - 4:00 PM	GAAP/IFRS Purchase Accounting and its Impact on Tax Accounting
	<u>Speakers:</u> Len Bernardi, Forvis Mathers Darian Harnish, RSM US LLP

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Thursday, February 12, 2026 (Cont.)

4:00 PM - 4:30 PM	Networking Break
4:30 PM - 5:30 PM	Operational Tax Issues: The Consolidated Return, Compliance & More
	<u>Speakers:</u> Bryan Collins, Andersen Brienne de Sellier, Crowe LLP
5:30 PM - 6:30 PM	Networking Reception

Friday, February 13, 2026

7:15 AM - 8:00 AM	Continental Breakfast
8:00 AM - 9:00 AM	Spin-offs and Split-offs
	<u>Speakers:</u> Bob Wellen, Phillips & Barker Brian Loss, KPMG LLP
9:00 AM - 9:05 AM	Break
9:05 AM - 10:05 AM	Use of Partnerships in M&A and Real Estate Transactions
	<u>Speaker:</u> Kim Arndt, PwC US Tax LLP
10:05 AM - 10:35 AM	Networking Break
10:35 AM - 11:35 AM	Post Closing Legal Entity & Supply Chain Integration Planning
	<u>Speakers:</u> Jeff Romero, Skadden, Arps, Slate, Meagher & Flom LLP Rachel Kleinberg, Gibson, Dunn & Crutcher LLP
11:50 AM - 12:50 PM	Lunch
12:50 PM - 1:50 PM	International M&A: The Impact of the OECD Pillar Two/Side-by-Side Agreement
	<u>Speakers:</u> Lane Morgan, Baker & McKenzie Kevin Brogan, KPMG LLP
1:50 PM - 1:55 PM	Break
1:55 PM - 2:55 PM	Tax Controversy in M&A
	<u>Speakers:</u> Gary Wilcox, Mayer Brown Rob Kovacev, Miller & Chevalier