

SUNDAY, OCTOBER 22

- 9:00 - 11:30 AM Executive Committee Meeting
- 11:30 AM - 1:00 PM Executive Committee, Committee Chairs & Past Presidents Luncheon
- Noon - 8:00 PM Registration Open
- 1:00 - 4:00 PM Board of Directors Meeting
- 4:00 - 6:00 PM Committee Meetings
 - Corporate Tax Management
 - IRS Administrative Affairs
 - Federal Tax
 - State & Local Tax
 - Financial Reporting
 - U.S. International Tax
- 6:30 - 7:30 PM Welcome Reception

MONDAY, OCTOBER 23

- 7:00 AM - 5:15 PM Registration Open
- 7:00 - 8:00 AM Continental Breakfast
- 7:00 - 8:00 AM Chapter Leaders' Roundtable
- 8:00 - 8:15 AM Welcome & President's Address
Robert L. Howren



INTL	8:15 - 8:45 AM	KEYNOTE Bob Hamilton <i>Commissioner, Canada Revenue Agency</i>
	8:45 - 9:00 AM	Break
INTL	9:00 - 10:00 AM	ROUNDTABLE – Government Tax Policy: Where Are We Going Globally?
DIR	10:15 - 11:15 AM	Global Mobility – Where I Am, Why It Matters?
INTL	10:15 - 11:15 AM	Transfer Pricing: The Everchanging World of Rules and Guidelines
IND	10:15 - 11:15 AM	Tax Efficient Supply Chain Management: Challenges & Opportunities
DIR	11:30 AM - 12:30 PM	Setting Up and Sustaining Business Operations in Canada: A Roadmap for the Nonresident
CON	11:30 AM - 12:30 PM	Anatomy of Multi-Jurisdictional Tax Disputes
CTM	11:30 AM - 12:30 PM	Diversity & Inclusion in the Tax Accounting World
DIR	11:30 AM - 12:30 PM	The Section 385 Regulations Limbo: What's Next
IND	12:45 - 2:45 PM	LUNCH – ROUNDTABLE – Global Trends and Developments in Indirect Tax
CON	3:00 - 4:15 PM	Exchange of Information Around the World: Benefits, Risks and Costs of Tax Transparency & EOI Regimes
DIR	3:00 - 4:15 PM	Importation of Goods and Services in Canada – Selected Issues
INTL	3:00 - 4:15 PM	Treaty Issues: New Permanent Establishment Rules Around the World
	4:15 - 4:45 PM	Break
DIR	4:45 - 5:45 PM	Revenue Recognition & Leasing Accounting
INTL	4:45 - 5:45 PM	Nuts, Bolts & Nuance of the Competent Authority Process
IND	4:45 - 5:45 PM	GST/HST/QST – A Caselaw Update
DIR	4:45 - 5:45 PM	U.S. Tax Consequences of Cross-Border Transactions
	6:00 - 6:45 PM	New Member & First-Timer Reception

TUESDAY, OCTOBER 24

- 7:00 AM - 5:30 PM Registration Open
- 7:00 - 8:00 AM CTO Breakfast
- 7:00 - 8:15 AM Continental Breakfast

INTL	8:15 - 9:15 AM	ROUNDTABLE – The Impact of Tax Reform (or Non-Reform) Around the World
	9:15 - 9:30 AM	Break
CON	9:30 - 10:30 AM	ROUNDTABLE – The Current and Future State of Tax Administration and Controversies
	10:30 - 10:45 AM	Break
CTM	10:45 - 11:45 AM	New Operating/Outsourcing Models – Trends & Trajectories
INTL	10:45 - 11:45 AM	The International Cash Pool: A Recipe for Potential Disaster
IND	10:45 - 11:45 AM	A VAT & U.S. Sales Tax – Key Similarities, Stark Differences
IND	10:45 - 11:45 AM	So You're Making Money, Now: Effective NOL Planning
CON	Noon - 1:30 PM	LUNCH – JUDICIAL ROUNDTABLE – Views from the Bench and Bar Ed Kroft, Q.C., Moderator <i>Blakes</i> Chief Justice Eugene Rossiter <i>Tax Court of Canada</i> Daniel Bourgeois, Deputy Assistant Deputy Minister <i>Department of Justice</i> Justice Patrick Boyle <i>Tax Court of Canada</i>
DIR	1:45 - 2:45 PM	Evolving Trends in Canadian Tax for Non-Canadian In-House Professionals
INTL	1:45 - 2:45 PM	Transfer Pricing Litigation – The Next Battlefield
DIR	1:45 - 2:45 PM	Privilege & Work-Product Protections Around the World
DIR	1:45 - 2:45 PM	Tax Technology Tools & You
	2:45 - 3:00 PM	Break
DIR	3:00 - 4:00 PM	State Tax Nexus: Traps and Pitfalls for Non-U.S. Companies
DIR	3:00 - 4:00 PM	Canadian Corporate Tax Update – Legislative Developments – New Provisions, New Challenges
IND	3:00 - 4:00 PM	International Perspectives on Resolving VAT Disputes
	4:00 - 4:30 PM	Break
DIR	4:30 - 5:30 PM	Negotiating for U.S. State Economic and Development Incentives
DIR	4:30 - 5:30 PM	Pay Packages and Fringe Benefits – Issues and Challenges Around the World
DIR	4:30 - 5:30 PM	CRA Roundtable (Income Tax)
IND	4:30 - 5:30 PM	CRA Roundtable (Commodity Tax)
	4:30 - 5:30 PM	Emerging Tax Professionals Session
DIR	5:30 - 6:30 PM	Department of Finance (Income Tax)
IND	5:30 - 6:30 PM	Department of Finance (Commodity Tax)
	6:30 - 9:00 PM	Reception

WEDNESDAY, OCTOBER 25

- 7:00 - 8:30 AM Thomson Reuters Advisory Boards
- 7:30 - 8:30 AM Continental Breakfast
- 7:30 AM - 12:15 PM Registration Open

CON	8:30 - 9:45 AM	Anti-Avoidance Rules and the GAAR – Navigating the Challenges of Both
CTM	8:30 - 9:45 AM	Tax Technology Developments – A Multi-Jurisdictional Perspective
INTL	8:30 - 9:45 AM	Repatriation: Strategy, Practice and the Road Ahead
	9:45 - 10:00 AM	Break
CTM	10:00 - 11:00 AM	My Company's Affairs Are on the Front Page and Above the Fold E
INTL	10:00 - 11:00 AM	Country by Country Reporting – Update and Best Practices
DIR	10:00 - 11:00 AM	Financial Reporting Update
	11:00 - 11:15 AM	Break
IND	11:15 AM - 12:15 PM	Drop Shipments – Tips, Traps and Practical Applications
DIR	11:15 AM - 12:15 PM	Voluntary Disclosures: Righting Past Wrongs
	12:15 - 1:00 PM	Box Lunch
	12:30 - 1:30 PM	Continuing Education Committee Meeting

TRACK DESIGNATIONS – Educational tracks are identified throughout the program as follows:

- CON – Tax Controversy
- CTM – Corporate Tax Management
- DIR – Direct Tax
- IND – Indirect Tax
- INTL – International Tax