

TAX EXECUTIVES INSTITUTE, INC.
2025 Annual Meeting of Members
Hilton Lake Champlain – Burlington, VT
August 10-12, 2025

PREIMINARY AGENDA	
Sunday, August 10	
8:45 a.m. – 9:00 a.m.	TEI Education Fund Meeting - Incoming Executive Committee Members
9:00 a.m. – 12:00 p.m.	Executive Committee Meeting - Incoming & Outgoing Executive Committee Members (Executive Session from 11:30 a.m. - 12:00 p.m.)
12:00 p.m. – 1:30 p.m.	Executive Committee Luncheon - Incoming & Outgoing Executive Committee Members
1:45 p.m. – 4:00 p.m.	TEI Member Value Workshop - All Members
5:30 p.m. – 7:00 p.m.	Welcome Reception - All Members & Guests
7:00 p.m. – 9:00 p.m.	Executive Committee & Past International Presidents Dinner - Incoming & Outgoing Executive Committee Members & Past International Presidents
Monday, August 11	
8:00 a.m. – 8:45 a.m.	Breakfast – All Members & Guests
8:45 a.m. – 12:00 p.m.	TEI Strategic Planning Workshop – All Members
12:00 p.m. – 1:00 p.m.	Networking Luncheon - All Members
1:00 p.m. – 5:00 p.m.	Annual Meeting of Members & Board of Directors Meeting– All Members (Executive Session 4:30-5:00) <i>Executive Committee then reconvenes to ratify decisions at August 10 Executive Committee and TEI Education Fund Meetings</i>
5:00 p.m. - 5:30 p.m.	Break
5:30 p.m. – 9:00 p.m.	Social Outing & Dinner - All Members & Guests
Tuesday, August 12	
7:30 a.m. – 8:30 a.m.	Breakfast – All Members & Guests
8:30 a.m. – 10:00 a.m.	TEI Leader Roundtable – Chapter & Committee Challenges - All Members
10:00 a.m. - 10:15 a.m.	Break
10:15 a.m. - 11:45 a.m.	TEI Member Roundtable Discussion – Tax Departments in an Era of Uncertainty - All Members
11:45 a.m. - 12:30 p.m.	Networking Luncheon - All Members & Guests