

**TAX EXECUTIVES INSTITUTE, INC.**  
**2025 Annual Meeting of Members**  
**Hilton Lake Champlain – Burlington, VT**  
**August 10-12, 2025**

<b>AGENDA</b>	
<b>Sunday, August 10</b>	
8:45 a.m. – 9:00 a.m.	<b>TEI Education Fund Meeting - Incoming Executive Committee Members</b>
9:00 a.m. – 12:00 p.m.	<b>Executive Committee Meeting - Incoming &amp; Outgoing Executive Committee Members</b> (Executive Session from 11:30 a.m. - 12:00 p.m.)
12:00 p.m. – 1:30 p.m.	<b>Executive Committee Luncheon - Incoming &amp; Outgoing Executive Committee Members</b>
1:45 p.m. – 4:00 p.m.	<b>Presidential Goals &amp; Strategic Initiatives – Overview &amp; Goal Workshops - All Members</b>
5:30 p.m. – 7:00 p.m.	<b>Welcome Reception - All Members &amp; Guests</b>
7:00 p.m. – 9:00 p.m.	<b>Executive Committee &amp; Past International Presidents Dinner - Incoming &amp; Outgoing Executive Committee Members &amp; Past International Presidents</b>
<b>Monday, August 11</b>	
8:00 a.m. – 8:45 a.m.	<b>Breakfast – All Members &amp; Guests</b>
8:45 a.m. – 10:15 a.m.	<b>TEI Leader Roundtable - Burning Tax Questions – All Members</b>
10:15 a.m. – 10:30 a.m.	<b>Break</b>
10:30 a.m. – 12:00 p.m.	<b>TEI Technical Session – All Members</b>
12:00 p.m. – 1:00 p.m.	<b>Networking Luncheon - All Members</b>
1:00 p.m. – 5:00 p.m.	<b>Annual Meeting of Members &amp; Board of Directors Meeting– All Members (Executive Session 4:30-5:00)</b> <i>Executive Committee then reconvenes to ratify decisions at August 10 Executive Committee and TEI Education Fund Meetings</i>
5:00-5:30 p.m.	<b>Break</b>
5:30 p.m. – 9:00 p.m.	<b>Social Outing &amp; Dinner</b>
<b>Tuesday, August 12</b>	
7:30 a.m. – 8:30 a.m.	<b>Breakfast – All Members &amp; Guests</b>
8:30 a.m. – 10:30 a.m.	<b>TEI Leader Roundtable – Chapter &amp; Committee Challenges - All Members</b>