

**TAX EXECUTIVES INSTITUTE, INC.**  
**2024 Annual Meeting of Members**  
**The Hilton Santa Fe Buffalo Thunder Hotel - Santa Fe, NM**  
**August 11-13, 2024**

<b>PRELIMINARY AGENDA</b>	
<b>Sunday, August 11</b>	
9:00 a.m. – 12:00 p.m. MT	<b>Executive Committee Meeting - Incoming &amp; Outgoing Executive Committee Members</b> (Executive Session from 11:30 a.m. - 12:00 p.m.)
12:00 p.m. – 1:30 p.m. MT	<b>Executive Committee Luncheon - Incoming &amp; Outgoing Executive Committee Members</b>
1:30 p.m. – 4:00 p.m. MT	<b>Presidential Goals &amp; Strategic Initiatives – Overview &amp; Goal Workshops - All Members</b>
5:30 p.m. – 7:00 p.m. MT	<b>Welcome Reception - All Members &amp; Guests</b>
7:00 p.m. – 9:00 p.m. MT	<b>Executive Committee &amp; Past International Presidents Dinner - Incoming and Outgoing Executive Committee Members &amp; Past International Presidents</b>
<b>Monday, August 12</b>	
8:00 a.m. – 9:00 a.m. MT	<b>Breakfast – All Members &amp; Guests</b>
8:45 a.m. – 9:00 a.m. MT	<b>TEI Education Fund Meeting - Incoming Executive Committee Members</b>
9:00 a.m. – 10:00 a.m. MT	<b>Technical Session - All Members</b> A Political & Economic Update
10:00 a.m. – 10:15 a.m. MT	<b>Break</b>
10:15 a.m. – 12:00 p.m. MT	<b>TEI Leader Roundtable – Chapter &amp; Committee Challenges - All Members</b>
12:00 p.m. – 1:00 p.m. MT	<b>Networking Luncheon - All Members</b>
1:00 p.m. – 2:00 p.m. MT	<b>Technical Session – All Members</b> Tax Department Outlook – Recruiting, Hiring & Retention Trends
2:00 p.m. – 3:30 p.m. MT	<b>TEI Leader Roundtable – Burning Questions - All Members</b>
2:45 p.m. – 5:00 p.m. MT	<b>Break with Shuttle to Santa Fe Plaza</b>
5:30 p.m. – 8:30 p.m. MT	<b>Social Outing &amp; Dinner</b> <i>All Members &amp; Guests</i>
<b>Tuesday, August 13</b>	
7:30 a.m. – 8:30 a.m. MT	<b>Breakfast – All Members &amp; Guests</b>
8:30 a.m. – 9:00 a.m. MT	<b>Annual Meeting of Members – All Members</b>
9:00 a.m. – 11:30 a.m. MT	<b>Board of Directors Meeting – All Members</b> (Executive Session from 11:00 a.m. to 11:30 a.m.)
11:30 a.m. – 1:00 p.m.	<b>Lunch – All Members &amp; Guests</b>