

Registrant List

Event Name: Federal Tax Course - Level 1 Simulative Edition (2022)
Event Date: 02/28/2023, 11:00 am - 12:15 pm
Registration Date Range: All Dates

Registrant Full Name	Organization Name	City, State, Zip
Carleen Abarro	Block, Inc.	Oakland, CA 94612
John D. Acheson	HP Hood LLC	Lynnfield, MA 01940
Aditi Aggarwal	Home Depot, Inc.	Atlanta, GA 30339-6444
Connor Akers	Allegion	Carmel, IN 46032-4555
Connor Akers	Allegion	Carmel, IN 46032-4555
Ashley Alexander	Oxford Industries	Canton, GA 30114
Austin C. Anderson	Falls of Neuse Management LLC	Raleigh, NC 27609
Erik Anderson	NSK Americas, Inc.	Ann Arbor, MI 48105-2799
Zachary Andreucci	Quest Software, Inc.	Aliso Viejo, CA 92656
Dina Armstrong	Performance Food Group	Richmond, VA 23238-1110
Michelle Baird	MasTec Inc.	Coral Gables, FL 33134
Sagnik Baksi	Unilever United States, Inc.	Englewood Cliffs, NJ 07632
Grace Balcerak	Charter Communications, Inc.	St. Louis, MO 63131
Aziz Bebitov	Fortive Corporation	Everett, WA 98203
Tom Borec	Dermavant Sciences	Basel, 4051
Dalibor Bradaric	Avery Dennison Corporation	Mentor, OH 44060-5990
Rachel Bringaze	Helmerich & Payne, Inc.	Tulsa, OK 74135-2846
Dionne M. Brown	Oxford Industries	Atlanta, GA 30309-4414
Alexander J. Bullock	Tokio Marine HCC	Houston, TX 77057-2957
Brandon L. Butcher	Mativ	Alpharetta, GA 30022
Bethanie Campbell	Tenneco Inc.	Lake Forest, IL 60045-2595
Benedict Carlson	Doosan Bobcat North America	Minneapolis, MN 55402
Katherine Carr	New Era Cap Co., Inc.	Buffalo, NY 14202-2404
Carole Chabaneix	Agilent Technologies, Inc.	Cary, NC 27518
Kong Tao Chen	Daimler Trucks North America LLC	Farmington Hills, MI 48331-3139
Xiaowen Chen	Molycorp Inc.	Omaha, NE 68106
Stefanie Chow	Oxford Properties Group	Toronto, ON L6C 1S1
Patricia Conte	Archer Daniels Midland Company	Decatur, IL 62523-1106
Giammarco Cottani	NETFLIX, Inc.	AMSTERDAM, 1075KZ
Christine Coughlan	Bio-Rad Laboratories, Inc.	Hercules, CA 94547-1816
Brianna L. Daggs	Charter Communications, Inc.	Saint Louis, MO 63131

Registrant List

Erin Dallas	TKC Holdings, Inc.	O'Fallon, MO 63368-8191
Patrick Decarie	Technicolor Canada, Inc.	Montreal, QC H3C 1T2
Brooke M. Derge-Rasset	General Mills	Edina, MN 55439-1412
Michele P. Dobie	SurveyMonkey, Inc.	San Mateo, CA 94403-2396
Patrycja A. Dobosz	Vitesco Technologies	Deer Park, IL 60010
Bailey Dominguez	Orthofix Inc.	Lewisville, TX 75056
Stephanie L. Dunham	Quest Software, Inc.	Aliso Viejo, CA 92656
Henry Duong	Capital Power Corporation	Edmonton, AB T5H0E9
Mrs. Jennifer Elsey	Archer Daniels Midland Company	Forsyth, IL 62535
Morgan Feight	PulteGroup, Inc.	Atlanta, GA 30326
Anna Forte	Chevron Phillips Chemical Company LP	The Woodlands, TX 77380
Stevie Fung	The Jim Pattison Group	Vancouver, BC V6C 1C7
John Gibson	Novavax Inc	Culpeper, VA 22701-1632
Jessica J. Gilbertson	Graco Inc.	Minneapolis, MN 55413
Michael Gilgren	Edwards Lifesciences Corporation	Irvine, CA 92614-5688
Evan Gilhula	Daimler Trucks North America LLC	Portland, OR 97217
Renee Gillham	Elevance Health	Cary, NC 27519
Sean Givens	Domtar Corporation	Gastonia, NC 28054-3087
Teresa B. Goodson	Quest Software, Inc.	Aliso Viejo, CA 92656
Amy Gruber	General Mills	Minneapolis, MN 55426-1347
Ava M. Gruener	Pollard Banknote Limited	Winnipeg, MB R3T 0M8
Ms. Katherine Hairston	The Greenbrier Companies, Inc.	Lake Oswego, OR 97035
Brittney Hoffman	Netskope	Denver, CO 80230-6133
Ms. Amy Jennings	Certarus Ltd.	Calgary, AB T2P 0H7
Donna M. Johnson	Charter Communications, Inc.	Warrenton, MO 63383
Haruka Kaku	Veeva Systems	Foster City, CA 94404
Mary Keegan	Alkegen	Buffalo, NY 14217-2909
Annette K Kim	Exemplis LLC	Cypress, CA 90630
Won J. Kim	Mativ	Johns Creek, GA 30097-1963
Megan N. Kollman	Clark Equipment Company	Saint Paul, MN 55105-2160
Rebecca Kreh	Unilever United States, Inc.	Englewood Cliffs, NJ 07632
Andrew Kropp	Charter Communications, Inc.	St Louis, MO 63131
Kandice Kutugata	BAR-S Foods Co.	Phoenix, AZ 85018
Tomas Kuzar	Yanfeng International Automotive Technology Slovakia s.r.o.	Bratislava, 82109
Janice Lawner	BASF Corporation	Florham Park, NJ 07932
William Lazar	Gerald Metals	Stamford, CT 06901-3700

Registrant List

Kathy Le	Daimler North America Corporation	Portland, OR 97217
Ling Le	Toast, Inc.	Boston, MA 02215
Eric Lee	KLA-Tencor Corporation	Milpitas, CA 94582
Stephen Lee	Veeva Systems	Pleasanton, CA 94588-2719
Yan Li	Sun Life Financial	Wellesley, MA 02481
Yunfei Li	Ingram Micro	Irvine, CA 92612
Natalie Lopez	Perrigo Company	Allegan, MI 49010
Michael R. Lowery	Tax Executives Institute, Inc.	Washington, DC 20005
Joshua A. Manzano	Tokio Marine HCC	Houston, TX 77040
Stephen Marchese	Chevron Phillips Chemical Company LP	The Woodlands, TX 77380
Tiffany McDaniel	National Instruments	Austin, TX 78759
Michael J. McGillvray	Computacenter	Westwood, MA 02090-1201
Shawna Mocogni	Computershare, Inc.	Cranston, RI 02921-1034
River M. Moluf	Constellation Brands, Inc.	Rochester, NY 14620-3413
Elizabeth Mondesir	Mativ	Alpharetta, GA 30004-6712
Dajah Moore	Tokio Marine HCC	Houston, TX 77040
Anthony Morris	Black Hills Corporation	Rapid City, SD 57702
Kylie C. Myers	W.L. Gore & Associates, Inc.	Newark, DE 19711-7513
Philip A. Myers	Williams	Tulsa, OK 74172
Emily OBrien	Vistra Corp	Dallas, TX 75220-6310
Drasti B. Oza	The Heritage Group	Fishers, IN 46037-3417
Hetal Pancholi	Irving Oil Limited	Saint John, NB E2L 0G3
Nathan L. Pautler	Union Pacific Railroad Company	Omaha, NE 68179
Mr. Eric Perras	Caisse de dépôt et placement du Québec	Montreal, QC H2Z 2B3
Hillary Pickett	Fluor Corporation	Irving, TX 75039
Maria Pomare Pedroza	Precision Drilling Corporation	Calgary, AB T2P 1G1
Neil Putz	Stepan Company	Northfield, IL 60093
Benjamin Rogers	Quest Corporation	Cordova, TN 38016-1801
Saeid Sajadi	ATI Technologies, Inc.	Markham, ON L3T 7X6
Alvina D. Sajid	Tokio Marine HCC	Richmond, TX 77407
Vanessa Salazar	System1, Inc.	Lawndale, CA 90260
Ines Santos	Metlife	St Louis, MO 63141
Brooklyn Shamion	Black Hills Corporation	Rapid City, SD 57702
Angela Sharp	The Heritage Group	Monrovia, IN 46157-6140
Noel Smith	Constellation Brands, Inc.	Victor, NY 14564
Mr. Anthony Sneed	Charter Communications, Inc.	Saint Louis, MO 63131
Amanda Spelman	Orthofix Inc.	Lewisville, TX 75056-9453
Katie Storrs	Constellation Brands, Inc.	Victor, NY 14564-8977

Registrant List

Cynthia Stump	Elevance Health	Indianapolis, IN 46204
Monique Therien	Pollard Banknote Limited	Winnipeg, MB R3T 0M8
Annette Toner	SWM International	Danville, VA 24541-3361
Alexis Toon	Macy's Inc.	Springdale, OH 45246
Huong Tran	James Hardie Building Products Inc.	Laguna Hills, CA 92653
Gilles Truong	Yanfeng Global Automotive Interiors	Luxembourg, L-2557
Sonam Tsering	SpartanNash Company	Edina, MN 55435
Kevin Udovich	Giant Eagle, Inc.	Pittsburgh, PA 15238
Olga Van Tets	Alutiiq, LLC	Anchorage, AK 99503-5793
Caitlin Watters	Charter Communications, Inc.	St. Louis, MO 63131
Joanna Wei	IMAX Corporation	Mississauga, ON L5K 1B1
Richard T. Weicher	Littlefuse, Inc.	Chicago, IL 60631-2701
Lori Wilson	Computershare, Inc.	Louisville, KY 40222-4627
Jenny Wirtz	General Mills	Saint Paul, MN 55116-1322
Philip A. Witges	Charter Communications, Inc.	St. Louis, MO 63131
Hayley Wong	Save-On-Foods	Coquitlam, BC V3J 0B6
Diana Yakubovich	Daimler Trucks North America LLC	Beaverton, OR 97008-7759
Brandon Yaletsko	FS Investments	Philadelphia, PA 19112
Chrystal Young	Charter Communications, Inc.	Saint Louis, MO 63131-3673
Mrs. Kaci Young	Charter Communications, Inc.	Saint Louis, MO 63131
Hannah Zachary	Constellation Brands, Inc.	Rochester, NY 14617-5409
Jaimee Zajac	Fresenius Kabi USA	Lake Zurich, IL 60047
Jason Zeh	Intersect Power	Arlington, VA 22204
Aihua Zhang	Bank of the West	Cupertino, CA 95014-3561

Registrants Per Event: 129

Session: Capital Asset Recovery (Depreciation, Amortization)

2/6/2023, 11:00 am - 2:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
John D. Acheson	HP Hood LLC	Lynnfield, MA 01940	1
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Zachary Andreucci	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Evan Gilhula	Daimler Trucks North America LLC	Portland, OR 97217	1
Tiffany McDaniel	National Instruments	Austin, TX 78759	1
Noel Smith	Constellation Brands, Inc.	Victor, NY 14564	1
Alexis Toon	Macy's Inc.	Springdale, OH 45246	1

Registrants Per Session: 7

Session: Fundamentals of Financial Accounting for Income Taxes -- ASC 740

1/23/2023 - 1/24/2023, 11:00 am - 2:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
Aditi Aggarwal	Home Depot, Inc.	Atlanta, GA 30339-6444	1
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Zachary Andreucci	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Stephanie L. Dunham	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Michael Gilgren	Edwards Lifesciences Corporation	Irvine, CA 92614-5688	1
Teresa B. Goodson	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Brittney Hoffman	Netskope	Denver, CO 80230-6133	1
Mary Keegan	Alkegen	Buffalo, NY 14217-2909	1
Kandice Kutugata	BAR-S Foods Co.	Phoenix, AZ 85018	1
Kathy Le	Daimler North America Corporation	Portland, OR 97217	1
Tiffany McDaniel	National Instruments	Austin, TX 78759	1
Michael J. McGillvray	Computacenter	Westwood, MA 02090-1201	1
Vanessa Salazar	System1, Inc.	Lawndale, CA 90260	1
Richard T. Weicher	Littlefuse, Inc.	Chicago, IL 60631-2701	1
Diana Yakubovich	Daimler Trucks North America LLC	Beaverton, OR 97008-7759	1

Registrants Per Session: 15

Session: Fundamentals of U.S. International Taxation

2/27/2023 - 2/28/2023, 11:00 am - 2:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Stephanie L. Dunham	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Teresa B. Goodson	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Brittney Hoffman	Netskope	Denver, CO 80230-6133	1
Michael J. McGillvray	Computacenter	Westwood, MA 02090-1201	1
Ines Santos	Metlife	St Louis, MO 63141	1

Registrants Per Session: 6

Session: Income Tax Accounting Issues: Methods, Periods, and Hot Topics

1/17/2023 - 1/18/2023, 11:00 am - 2:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Zachary Andreucci	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Brittney Hoffman	Netskope	Denver, CO 80230-6133	1
Kathy Le	Daimler North America Corporation	Portland, OR 97217	1

Registrant List

Tiffany McDaniel	National Instruments	Austin, TX 78759	1
Annette Toner	SWM International	Danville, VA 24541-3361	1

Registrants Per Session: 6

Session: Introduction to Partnership Taxation

2/21/2023 - 2/22/2023, 11:00 am - 2:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
John D. Acheson	HP Hood LLC	Lynnfield, MA 01940	1
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Teresa B. Goodson	Quest Software, Inc.	Aliso Viejo, CA 92656	1
William Lazar	Gerald Metals	Stamford, CT 06901-3700	1
Philip A. Myers	Williams	Tulsa, OK 74172	1
Mr. Eric Perras	Caisse de dépôt et placement du Québec	Montreal, QC H2Z 2B3	1
Vanessa Salazar	System1, Inc.	Lawndale, CA 90260	1
Ines Santos	Metlife	St Louis, MO 63141	1

Registrants Per Session: 8

Session: Overview of the Taxation of Corporations and Shareholders

1/9/2023 - 1/10/2023, 11:00 am - 2:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Brittney Hoffman	Netskope	Denver, CO 80230-6133	1
William Lazar	Gerald Metals	Stamford, CT 06901-3700	1
River M. Moluf	Constellation Brands, Inc.	Rochester, NY 14620-3413	1
Katie Storrs	Constellation Brands, Inc.	Victor, NY 14564-8977	1
Hannah Zachary	Constellation Brands, Inc.	Rochester, NY 14617-5409	1

Registrants Per Session: 6

Session: State Corporate Income Tax Compliance – A Framework

1/31/2023, 11:00 am - 1:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Kong Tao Chen	Daimler Trucks North America LLC	Farmington Hills, MI 48331-3139	1
Stephanie L. Dunham	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Mrs. Jennifer Elsey	Archer Daniels Midland Company	Forsyth, IL 62535	1
Evan Gilhula	Daimler Trucks North America LLC	Portland, OR 97217	1
Teresa B. Goodson	Quest Software, Inc.	Aliso Viejo, CA 92656	1
Brittney Hoffman	Netskope	Denver, CO 80230-6133	1

Registrant List

Mary Keegan	Alkegen	Buffalo, NY 14217-2909	1
Won J. Kim	Mativ	Johns Creek, GA 30097-1963	1
Kandice Kutugata	BAR-S Foods Co.	Phoenix, AZ 85018	1
Kathy Le	Daimler North America Corporation	Portland, OR 97217	1
Tiffany McDaniel	National Instruments	Austin, TX 78759	1
Mr. Eric Perras	Caisse de dépôt et placement du Québec	Montreal, QC H2Z 2B3	1
Benjamin Rogers	Quest Corporation	Cordova, TN 38016-1801	1
Hayley Wong	Save-On-Foods	Coquitlam, BC V3J 0B6	1

Registrants Per Session: 15

Session: Tax Treatment of Research and Experimental Expenditures

2/7/2023, 11:00 am - 12:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
John D. Acheson	HP Hood LLC	Lynnfield, MA 01940	1
Connor Akers	Allegion	Carmel, IN 46032-4555	1
Mrs. Jennifer Elsey	Archer Daniels Midland Company	Forsyth, IL 62535	1
John Gibson	Novavax Inc	Culpeper, VA 22701-1632	1
Evan Gilhula	Daimler Trucks North America LLC	Portland, OR 97217	1
Ava M. Gruener	Pollard Banknote Limited	Winnipeg, MB R3T 0M8	1
Haruka Kaku	Veeva Systems	Foster City, CA 94404	1
Mary Keegan	Alkegen	Buffalo, NY 14217-2909	1
Elizabeth Mondesir	Mativ	Alpharetta, GA 30004-6712	1
Monique Therien	Pollard Banknote Limited	Winnipeg, MB R3T 0M8	1
Annette Toner	SWM International	Danville, VA 24541-3361	1
Diana Yakubovich	Daimler Trucks North America LLC	Beaverton, OR 97008-7759	1

Registrants Per Session: 12

Session: Taxation of Employee Benefits

2/14/2023, 11:00 am - 1:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
Mrs. Jennifer Elsey	Archer Daniels Midland Company	Forsyth, IL 62535	1
Vanessa Salazar	System1, Inc.	Lawndale, CA 90260	1
Cynthia Stump	Elevance Health	Indianapolis, IN 46204	1
Annette Toner	SWM International	Danville, VA 24541-3361	1

Registrants Per Session: 4

Session: Taxation of Financial Instruments & Hedging

1/30/2023, 11:00 am - 12:30 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
Kong Tao Chen	Daimler Trucks North America LLC	Farmington Hills, MI 48331-3139	1
Patricia Conte	Archer Daniels Midland Company	Decatur, IL 62523-1106	1
Christine Coughlan	Bio-Rad Laboratories, Inc.	Hercules, CA 94547-1816	1
Brooke M. Derge-Rasset	General Mills	Edina, MN 55439-1412	1
Mrs. Jennifer Elsey	Archer Daniels Midland Company	Forsyth, IL 62535	1
John Gibson	Novavax Inc	Culpeper, VA 22701-1632	1
Amy Gruber	General Mills	Minneapolis, MN 55426-1347	1
Mary Keegan	Alkegen	Buffalo, NY 14217-2909	1
William Lazar	Gerald Metals	Stamford, CT 06901-3700	1
Shawna Mocogni	Computershare, Inc.	Cranston, RI 02921-1034	1
Neil Putz	Stepan Company	Northfield, IL 60093	1
Annette Toner	SWM International	Danville, VA 24541-3361	1
Lori Wilson	Computershare, Inc.	Louisville, KY 40222-4627	1
Jenny Wirtz	General Mills	Saint Paul, MN 55116-1322	1
Diana Yakubovich	Daimler Trucks North America LLC	Beaverton, OR 97008-7759	1
Jason Zeh	Intersect Power	Arlington, VA 22204	1

Registrants Per Session: 16

Session: Uniform Capitalization/Inventory Accounting Rules

2/13/2023, 11:00 am - 1:00 pm

Registrant Full Name	Organization Name	City, State, Zip	Tickets
John D. Acheson	HP Hood LLC	Lynnfield, MA 01940	1
John Gibson	Novavax Inc	Culpeper, VA 22701-1632	1
Evan Gilhula	Daimler Trucks North America LLC	Portland, OR 97217	1
Ava M. Gruener	Pollard Banknote Limited	Winnipeg, MB R3T 0M8	1
Mary Keegan	Alkegen	Buffalo, NY 14217-2909	1
Won J. Kim	Mativ	Johns Creek, GA 30097-1963	1
Elizabeth Mondesir	Mativ	Alpharetta, GA 30004-6712	1
Noel Smith	Constellation Brands, Inc.	Victor, NY 14564	1
Monique Therien	Pollard Banknote Limited	Winnipeg, MB R3T 0M8	1
Diana Yakubovich	Daimler Trucks North America LLC	Beaverton, OR 97008-7759	1

Registrants Per Session: 10