

SUNDAY, MARCH 31 (Note: All sessions before 1:00 PM are by invitation only.)

9:00 - 11:30 AM	Executive Committee Meeting
10:00 AM - 8:00 PM	Registration
11:30 AM - 1:00 PM	Executive Committee, Committee Chairs & Past Presidents Luncheon
1:00 - 4:00 PM	Board of Directors Meeting
4:00 - 6:00 PM	Committee Meetings <ul style="list-style-type: none"> ▶ Corporate Tax Management ▶ IRS Administrative Affairs
	<ul style="list-style-type: none"> ▶ Federal Tax ▶ State & Local Tax
	<ul style="list-style-type: none"> ▶ Financial Reporting ▶ U.S. International Tax
6:30 - 7:30 PM	Welcome Reception

MONDAY, APRIL 1

7:00 AM - 5:15 PM	Registration Open
7:00 - 8:00 AM	Continental Breakfast
7:00 - 8:00 AM	CHAPTER LEADERS' ROUNDTABLE
8:00 - 8:15 AM	Welcome & President's Address – Jim Silvestri, <i>TEI International President</i>
8:15 - 8:45 AM	Keynote Remarks – Chuck Rettig Commissioner, Internal Revenue Service
8:45 - 9:00 AM	Shuffle Time/Break
9:00 - 10:00 AM	Evaluating the New Tax Regulatory Process
10:00 - 10:15 AM	Break
INTL	10:15 - 11:15 AM Repatriation and the Exclusion from Gross Income of Previously Taxed Earnings and Profits TR
SALT	10:15 - 11:15 AM State Tax Implications of the TCJA TR
GEN	10:15 - 11:15 AM The New Limitation on the Deduction for Business Interest Expense (Section 163(j)) TR
	11:15 - 11:30 AM Break
GEN	11:30 AM - 12:30 PM The Taxpayer First Act, the Protecting Taxpayers Act, and Other Changes at the IRS – What Tax Professionals Need to Know
CTO/INTL/SALT	11:30 AM - 12:30 PM Doing A Cross-Border Transaction Post-TCJA - A Framework for Analysis TR
GEN	11:30 AM - 12:30 PM NOL's, Tax Credits, and the Loss Limitation Rules – Post-TCJA TR
	12:30 - 2:45 PM LUNCH – David Kautter (<i>invited</i>) Assistant Secretary (Tax Policy), Department of the Treasury
INTL	3:00 - 4:15 PM Taxation of Global Intangible Low-Taxed Income (GILTI) and Foreign Tax Credit Guidance Under the TCJA TR
FED/GEN/SALT	3:00 - 4:15 PM Retroactive (Post-Filing) Tax Reform Implementation Guidance – What to Do? TR
CTO	3:00 - 4:15 PM Valuation Allowances Post- TCJA TR
	4:15 - 4:45 PM Break
INTL	4:45 - 5:45 PM The Base Erosion and Anti-Abuse Tax TR
CTO	4:45 - 5:45 PM Bonus Depreciation After the TCJA – Legal and Practical Considerations TR
SALT	4:45 - 5:45 PM The Aftermath of Wayfair
	6:00 - 6:45 PM New Member & First-Timer Reception

TUESDAY, APRIL 2

7:00 AM - 5:30 PM	Registration Open
7:00 - 8:00 AM	CTO Breakfast
7:00 - 8:15 AM	Continental Breakfast
8:15 - 9:15 AM	Opening Remarks – The Honorable Richard E. Neal Chairman, House Committee on Ways and Means (<i>invited</i>)
9:15 - 9:30 AM	Break
9:30 - 10:30 AM	Transfer Pricing Controversy: Case Evaluation, Administrative Disposition and Litigation
10:30 - 11:00 AM	Break
SALT	11:00 AM - 12:00 PM State Tax Administrators Panel – Navigating Change Post Tax Reform and Wayfair TR
INTL/GEN	11:00 AM - 12:00 PM FDII, GILTI, & BEAT - Global Tax Integration
	12:00 - 1:30 PM LUNCH – A Conversation with the IRS Chief Counsel (<i>invited</i>)
INTL	1:45 - 2:45 PM IP Planning Post-TCJA – Opportunities & Risks TR
CTO	1:45 - 2:45 PM Artificial Intelligence, RAP, Blockchain & More – It's Coming, So You Had Better Get Onboard!
SALT	1:45 - 2:45 PM Unleashing NOLs in California, New Jersey, New York, Pennsylvania
	2:45 - 3:00 PM Break
FED/INTL	3:00 - 4:00 PM Nondeductible – Systematizing for Multinationals: Is the USA Still the Lowest Common Denominator?
FED/CTO	3:00 - 4:00 PM Income Tax Accounting Methods and Strategy – Post TCJA TR
GEN	3:00 - 4:00 PM News from Norwalk - A FASB Accounting Policy Update
	4:00 - 4:15 PM Break
	4:15 - 5:15 PM Emerging Tax Professionals Session
	4:15 - 5:15 PM ISSUE FORUMS (<i>Held Separately</i>) <ul style="list-style-type: none"> ▶ Closely Held Businesses ▶ Credits & Incentives ▶ Diversity & Inclusion ▶ Financial Reporting ▶ Inbound Companies ▶ International Tax ▶ State and Local Tax
	6:30 - 9:00 PM Reception

WEDNESDAY, APRIL 3

7:00 - 8:30 AM	Thomson Reuters Advisory Board Meetings
7:30 AM - 12:15 PM	Registration Open
7:30 - 8:30 AM	Continental Breakfast
GEN	8:30 - 9:45 AM Research & Experimentation Incentives and Digital Technology Issues – What Qualifies?
INTL/SALT	8:30 - 9:45 AM Living in the Digital World: Taxing the Digital Economy – A Roundtable Discussion
SALT	8:30 - 9:45 AM Hot Issues in Indirect Tax, Including Unclaimed Property
	9:45 - 10:00 AM Break
INTL	10:00 - 11:00 AM Hybrid Dividends and Payments Under Section 267A TR
GEN	10:00 - 11:00 AM Brexit and Its Implications for Tax
FED/CTO	10:00 - 11:00 AM "Must Knows" in Compensation & Benefits Taxation – Post-TCJA TR
	11:00 - 11:15 AM Break
INTL	11:15 AM - 12:15 PM The New World of APB 23 After the TCJA TR
	12:15 PM Box Lunch

TRACK DESIGNATIONS: Educational tracks are identified throughout the program as follows:

CTO – Chief Tax Officer GEN – General Tax SALT – State & Local Tax
 FED – Federal Tax INTL – International Tax

KEY:  **ROUNDTABLE**