

SUNDAY, OCTOBER 27

1:00 - 2:00 PM	Executive Committee Lunch
2:00 - 5:00 PM	Executive Committee Meeting
6:30 - 8:30 PM	Executive Committee & Past International Presidents Dinner

MONDAY, OCTOBER 28

8:00 AM - 7:00 PM	Registration open
8:00 - 8:30 AM	Board of Directors & Committee Chairs Continental Breakfast
8:30 - 11:30 AM	Board of Directors Meeting
11:30 AM - 1:00 PM	Board of Directors, Committee Chairs, and Past International Presidents Lunch
1:00 - 1:30 PM	Welcome & President's Address – Katrina H. Welch, <i>TEI International President</i>
1:30 - 2:45 PM	Tax Department Transformation – From Technology to the <i>TCJA</i> – A Roundtable Discussion O
2:45 - 3:15 PM	Break
GEN/CTO	3:15 - 4:15 PM Tax Controversy Hotspots, Post- <i>TCJA</i> , Do They Already Exist?
INTL	3:15 - 4:15 PM FDII and GILTI Final Regulations – Good, Bad & Definitely the Ugly
FED/GEN	3:15 - 4:15 PM Transactional and Planning Considerations Under New Section 162(m)
	4:15 - 4:30 PM Break
FED/CTO	4:30 - 5:30 PM Penalties, Safe Harbors and Protective Filings
CTO	4:30 - 5:30 PM Indirect Tax Developments Around the World
FED	4:30 - 5:30 PM Research and Experimentation Credits – News and Nuance
	5:30 - 5:45 PM Break
	5:45 - 6:45 PM Committee Meetings
	<ul style="list-style-type: none"> ▶ Corporate Tax Management ▶ IRS Administrative Affairs ▶ Federal Tax ▶ State & Local Tax ▶ Financial Reporting ▶ U.S. International Tax
	5:45 - 6:45 PM New Member and First-timer Reception
	6:45 - 9:00 PM Reception

TUESDAY, OCTOBER 29

7:00 AM - 5:30 PM	Registration open
7:00 - 8:30 AM	Thomson Reuters Checkpoint Advisory Board
7:00 - 8:30 AM	Thomson Reuters ONESOURCE Advisory Board
7:00 - 8:30 AM	Chapter Leaders' Breakfast
7:00 - 8:30 AM	CAP Subcommittee
7:30 - 8:15 AM	Continental Breakfast
INTL/FED	8:15 - 9:15 AM Perspectives on <i>TCJA</i> Implementation
CTO/INTL	9:15 - 10:15 AM Digitalization of the Economy and Beyond: Developments From the OECD
FED	9:15 - 10:15 AM Consolidated Returns - Selected Issues, Post- <i>TCJA</i>
CTO/GEN	9:15 - 10:15 AM Tax Controversy Developments
	10:15 - 10:45 AM Break
INTL	10:45 - 11:45 AM The New World of the Foreign Tax Credit and PTI/PTEP
CTO	10:45 - 11:45 AM News from Norwalk: A FASB Policy Update and Analysis A
CTO/FED/INTL	10:45 - 11:45 AM Judicial Deference Part I: Issues and Challenges and the <i>TCJA</i>
	11:45 AM - 1:30 PM Lunch
CTO	1:45 - 2:45 PM ASC 740 – Automation – Nuts, Bolts & Nuance
INTL	1:45 - 2:45 PM New International Reporting & Compliance Requirements, Post- <i>TCJA</i>
CTO/SALT	1:45 - 2:45 PM Judicial Deference Part II: Issues and Challenges for State Taxes
	2:45 - 3:00 PM Break
SALT	3:00 - 4:00 PM Limits on Taxation: PL 86-272, Economic Nexus, and Other Doctrines in a Post- <i>Wayfair</i> Age
FED/CTO	3:00 - 4:00 PM The "Economic Substance Doctrine" – An Assessment
INTL	3:00 - 4:00 PM Hot Topics in M&A Part I: International Issues and Considerations
	4:00 - 4:15 PM Break
FED	4:15 - 5:30 PM Select Issues in Equity Compensation for Corporations and Partnerships – Stock Options, RSUs, and Profits Interests
FED/SALT	4:15 - 5:30 PM Hot Topics in M&A II: Federal and State Tax Issues and Considerations
INTL	4:15 - 5:30 PM The Final BEAT Regulations: What Changed? What Stayed the Same?
	5:30 - 6:45 PM Emerging Tax Professionals Session
	5:30 - 6:45 PM Tax Reform Task Force
	5:30 - 6:45 PM Issue Forums and Workshops (<i>Held Separately</i>)
	<ul style="list-style-type: none"> ▶ Credits and Incentives Issue Forum ▶ Inbound Company Issue Forum ▶ Indirect Tax Compliance & Automation ▶ The Future Corporate Tax Department – Examining the Trends ▶ The Evolving Data Privacy Landscape – A Survey ▶ Modeling and Scenario Planning – A Practical Workshop ▶ An Alteryx Workshop

WEDNESDAY, OCTOBER 30

7:00 AM - 1:00 PM	Registration open
7:00 - 8:15 AM	Continental Breakfast
7:00 - 8:15 AM	CTO Breakfast
FED/INTL	8:15 - 9:30 AM Taxation of Cloud-based Transactions and Other Transactions Involving Digital Content
CTO	8:15 - 9:30 AM Global Exchange of Information
SALT	8:15 - 9:30 AM Mandatory Combined Reporting in New Jersey, Kentucky and New Mexico
	9:30 - 9:45 AM Break
SALT	9:45 - 10:45 AM Survivors' Tips for Tax Reform in the States
FED/CTO	9:45 - 10:45 AM Site Selection, Incentives and Talent Trends – A Roadmap
CTO/INTL	9:45 - 10:45 AM Technology Solutions for International Tax Compliance – An Assessment
	10:45 - 11:00 AM Break
GEN/INTL	11:00 AM - 12:00 PM The Future of Transfer Pricing in a Digital World - Planning and Practicalities
CTO	11:00 AM - 12:00 PM Identifying Controls & Risk in Data Automation
INTL	11:00 AM - 12:00 PM Valuation Around the World - A Survey of Trends in the United States, Brazil, India, China and Germany
	12:00 - 1:00 PM Box Lunch

TRACK DESIGNATIONS: Educational tracks are identified throughout the program as follows:

CTO – Chief Tax Officer GEN – General Tax SALT – State & Local Tax
 FED – Federal Tax INTL – International Tax

KEY:

O ROUNDTABLE

A Accounting Credit