



To: Seattle Chapter Members
From: Kyle Fox, Chapter Secretary
Subject: 2026/2027 TEI Schedule Announcement
Date: August 12, 2026

Welcome to another exciting year of Tax Executives Institute!

2026 – 2027 Calendar

TEI sessions are open to all tax professionals who do not work in public practice or as independent consultants. The full schedule is below:

Date	Time (PST)	Topic/Presenter	Location	CPE Hours
Sep 23, 2026	11:30am – 4:00pm	State Tax Update <i>Eversheds Sutherland</i>	Bellevue Club	4
Oct 28, 2026	8:00am – 5:00pm	International Tax Update <i>DLA Piper</i>	Bellevue Club	7
Oct 2026 <i>Date TBD</i>	10:00am – 12:00pm	Indirect Tax Update <i>Ryan LLC</i>	Virtual	2.4
Nov 4, 2026	11:30am – 5:00pm	Ethics Event <i>Covington</i>	Sparkman Cellars, Woodinville	4
Nov 18, 2026	11:30am – 4:00pm	Accounting for Income Taxes <i>Deloitte</i>	Bellevue Club	4
Dec 8, 2026 <i>(Tuesday)</i>	11:30am – 4:00pm	Tax Technology <i>Crowe</i>	Bellevue Club	4
Jan 20, 2027	11:30am – 4:00pm	Domestic Indirect Tax <i>KPMG</i>	Bellevue Club	4
Jan 2027 <i>Date TBD</i>	10:00am – 12:00pm	Indirect Tax Update <i>Ryan LLC</i>	Virtual	2.4
Feb 24, 2027	8:00am – 5:00pm	TEI Tax Forum <i>Various</i>	Hyatt Regency Bellevue	7
Mar 17, 2027	11:30am – 4:00pm	Tax Controversy <i>Skadden</i>	Bellevue Club	4
Apr 21, 2027	11:30am – 4:00pm	Transfer Pricing (Domestic and International) <i>PwC</i>	Bellevue Club	4
Apr 2027 <i>Date TBD</i>	10:00am – 12:00pm	Indirect Tax Update <i>Ryan LLC</i>	Virtual	2.4
May 19, 2027	11:00am – 5:00pm	Roundtable Discussions <i>EY</i>	Bellevue Club	4



Date	Time (PST)	Topic/Presenter	Location	CPE Hours
Jun 23, 2027	11:30am – 4:00pm	Tax Fundamentals <i>Andersen</i>	Bellevue Club	4
Jun 2027 <i>Date TBD</i>	10:00am – 12:00pm	Indirect Tax Update <i>Ryan LLC</i>	Virtual	2.4

CPE / CLE Information

As scheduled, the 2026/2027 season will provide ~59 hours of CPE. We also solicit approval from WSBA to issue CLE for all sessions. Given CLE requires 60 minutes per credit hour, we estimate the 2026/2027 will include ~ 47 hours of CLE. To receive full CPE/CLE credits offered, you must attend the entire session.

Venue Information

- **Bellevue Club** is located at 11200 SE 6th Street, Bellevue, WA. Parking is located at the Hilton Hotel's parking lot, which is directly adjacent to the Bellevue Club property at 300 112th Avenue Southeast, Bellevue, WA. There is a path that connects the two properties. The shared gate is located in the SE corner of the lot. From the Hilton lot it is a 2-3-minute walk to the entrance of the Bellevue Club.

Other Event Information

Lunch will be provided at all in-person sessions and the all-day sessions will also include breakfast.

Pricing

Please note that for the 2026/2027 season there are member and non-member pricing options for Season Passes, as well as half-day and full-day sessions, with TEI members receiving significant discounts from non-member rates.

Pricing for the current season is as follows:

Meeting Type	TEI Member Price	Non-Member Price
2-hour Virtual Sessions	\$25	\$25
TEI Half-Day Forum	\$225	\$300
TEI Full-Day Forum	\$325	\$400
Season Pass	\$1,125	\$1,475

The Season Pass price for members and non-members has been increased for the added Ethics session in November. If you do not have a Season Pass, the price for the Ethics event will be the same as the TEI Half-Day Forum.

Season Passes represent a savings of \$1,650 for members and \$2,125 for non-members, versus paying for individual sessions. The season pass will provide savings if you plan to attend five or more half-day sessions.

Purchasing Season Passes

- **Individual:**
Self-register and pay online [Seattle Chapter: 2026-2027 Season Pass](#)
You will need to create a free TEI account if you don't already have one.
- **Group:**
Complete the attached order form and email to TEISeattle@outlook.com.
If payment is due, an invoice will be sent to the company contact listed on the form.

**Please Support TEI Through Membership**

To reduce the cost of attending Seattle Chapter events, we ask that you consider becoming a National TEI member. TEI membership is \$275. In addition to the reduced pricing (for local, regional, and national events), membership in TEI provides an ability to network and join committees and discussion groups that cover technical topics, department administration, and leadership development. TEI provides an important service to our tax community, and it relies on individual membership and participation. When applying, specify affiliation with the Seattle chapter. You can apply online here: <https://www.tei.org/membership>.

Questions

If you have any questions regarding the 2026/2027 TEI meeting schedule or have problems accessing the website, contact me at kfox@lynden.com or Adriana McDonald at TEISeattle@outlook.com.

See you in September!

Kyle Fox
Seattle Chapter Secretary