

# Toronto Chapter Meeting

## KPMG presents Current Hot Topics



**February 16, 2012**  
**3:30 pm**

**The University Club of  
Toronto**  
380 University Ave.,  
Toronto, ON

This event is covered by the  
pre-billing

To REGISTER & indicate your  
dietary restrictions, please  
RSVP

[Theo.Kalentzis@amec.com](mailto:Theo.Kalentzis@amec.com)  
By February 10, 2012  
Or Fax to: 905.403.5001

For guests and members who  
have not paid the pre-billings,  
a cheque of \$ 118.65  
payable to Tax Executives  
Institute should be sent to  
Attention: Theo Kalentzis  
AMEC Americas Ltd.  
2020 Winston Park Drive, Suite  
600  
Oakville, ON L6H 6X7

Please plan on joining us at the upcoming TEI Toronto Chapter Meeting at the **University Club of Toronto** (located on the west side between Queen St and Dundas. St Patrick's is the closest subway station).

We have several excellent speakers and topics on the agenda.

### The presentations will include:

**(1) *New Partnership Deferral Rules***

There are complex new rules designed to eliminate the ability to defer corporate tax on income earned through a partnership. Steven Hurowitz will review highlights of the new rules, including the phase out of the tax deferral, gaps and anomalies, implications to joint ventures and planning opportunities.

**(2) *Foreign Affiliate Update—What's New***

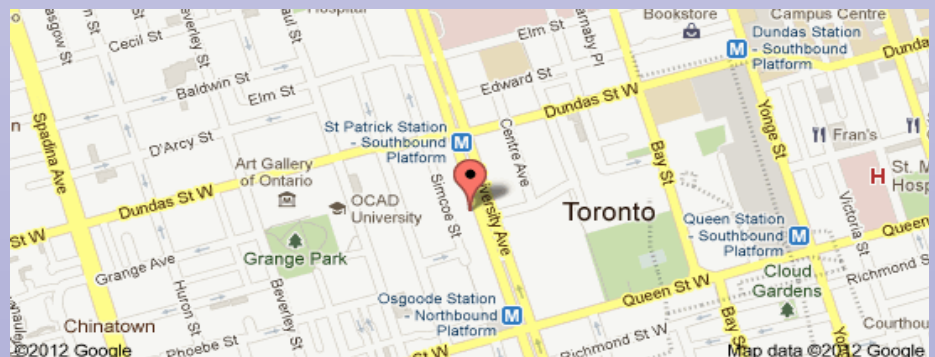
Join Penny Woolford for a high level overview on what your tax department needs to know to tax-effectively structure and manage your company's foreign affiliate-related obligations under Canada's foreign affiliate rules.

**(3) *R&D Update***

SR&ED seems to be in the media more and more as Canada's innovation infrastructure is debated and the current SR&ED tax credit structured is analyzed. David Regan will provide an overview of recent trends in R&D tax credits.

### **Reception and Dinner to follow the program.**

3:30—5:00 pm	Presentations
5:00—5:45 pm	Reception
5:45 pm	Dinner





**TAX EXECUTIVES INSTITUTE, INC.**  
**INSTITUT DES CADRES FISCALISTES**  
TORONTO CHAPTER + CHAPITRE DE TORONTO

## KPMG presents Current Hot Topics Thursday, February 16<sup>th</sup>, 2012

Invoice Date: January 27<sup>th</sup>, 2012

Invoice Number: HOTTOPICS2012-1

**Payment Due Date: Upon Receipt**

**If paying by credit card, please complete the form below.**

Payment Information:

1) Total Fee \_\_\_\_\_

2) Credit Card – please circle applicable credit card

\_\_\_\_ Visa                  \_\_\_\_ MasterCard

3) Credit card number \_\_\_\_\_ Expiry (mo/yr) \_\_\_\_\_

4) Signature \_\_\_\_\_

5) Name of Member(s):

Company:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Please return the completed form immediately to:**

**Ernest Greenfield, Senior Tax Consultant**  
**General Motors of Canada Limited**  
**Mail Code CA1-014-001,**  
**1908 Colonel Sam Drive, Oshawa, Ontario L1H 8P7**  
**Email: [ernest.greenfield@gm.com](mailto:ernest.greenfield@gm.com).**  
**Fax #: 905-644-7118**

Confirmation of your payment will be acknowledged to you by email once the payment has been processed.

HST Registration # 889714341



# KPMG presents Current Hot Topics

**Thursday, February 16<sup>th</sup>, 2012**

**The University Club of Toronto**

**3:30pm–5:00pm Presentation; 5:00-5:45 pm Reception/Networking; 6:00pm Dinner**

Please complete and forward this registration form to Theo Kalentzis by **February 10<sup>th</sup>, 2012**. Registration for this event is covered by the pre-billing charge. Members who have not paid the pre-billing and guests are requested to forward a cheque payable to the Tax Executives Institute, Inc. *in the amount of \$118.65 (incl. of \$13.65 HST)*<sup>1,3</sup> to Theo Kalentzis at the address shown below.

By Email: [theo.kalentzis@amec.com](mailto:theo.kalentzis@amec.com)  
 By Fax: 905-403-5001

By Mail: Theo Kalentzis  
 AMEC Americas Ltd.  
 2020 Winston Park Drive  
 Oakville, ON L6H 6X7

Name	Company	Member / Associate Member <sup>2</sup> / Guest <sup>3</sup> / Prospective Member <sup>4</sup>	Staying For Dinner (Yes / No) (Beef/Fish)		Dietary Restrictions
			Yes/No	Beef/Fish	

SHOULD YOUR PLANS TO ATTEND CHANGE, PLEASE NOTIFY Theo Kalentzis BY FEBRUARY 13<sup>th</sup>, 2012.  
 THANK YOU FOR JOINING US FOR CURRENT HOT TOPICS!

<sup>1</sup> HST registration number 88971 4341.

<sup>2</sup> Registration for this event is \$33.90 (incl. of \$3.90 HST) for TEI associate members

<sup>3</sup> Registration for this event is \$118.65 (incl. of \$13.65 HST) for guests of TEI members.

<sup>4</sup> Prospective members are invited to attend one Toronto Chapter event at a 20% discounted fee of \$94.92 (incl. of \$10.92 HST) for this event.